

WGCSA MEETING 15TH AUGUST

Phylloxera and Grape Industry Board of South Australia

SUMMARY

- ① CRUSH
- ① TOP VARIETIES
- ① PRICING
- ① PLANTINGS
- ① SUPPLY/COMMITTED

CRUSH

- ③ 2011- 682,671t (681,578t -2010)
- ③ Increase of 1,107t or 0.2% on 2010 results
- ③ Winery grown 182,436t (2011) compared to 182,314t (2010)
- ③ Purchased 500,235t (2011) compared with 499,264t (2010)

CRUSH

- ⊙ Riverland up by 15% over 2010
- ⊙ On the downside LSC down by an average of 33%
range Coonawarra 28% to Wrattenbully 39%
- ⊙ Reds down by 10.6% to 338,781t
- ⊙ Whites up by 16.2% to 293,890t

TOP VARIETIES

- ③ Major Reds are Shiraz, Cabernet Sauvignon and Merlot
- ③ Intake of Shiraz dropped 23.3% on 2010 intake from 216,135t to 165,703t
- ③ Grenache improved by 57% from 8,528t (2010) to 13,396t

TOP VARIETIES

- ③ Major Whites are Chardonnay, Sauvignon Blanc, Colombard and Riesling
- ③ Chardonnay increased by 37.4% from 111,194t (2010) to 152,737t
- ③ Riesling decreased by 3% from 21,405t (2010) to 20,839t
- ③ Pinot Gris increased by 29.8% or 2,299t

PRICING

- ③ Total est. value for 2011 is \$360,546,255
- ③ Down 15.3% on est. value for 2010 or \$65.5million
- ③ Reds returned 65.8% of est. value and Whites 34.2%
- ③ Only one region returned an improved est. value for 2011 over 2010 of an improvement of 2.6%

PRICING

- ③ Even though other regions had an increase in crush there was still a decrease in return
- ③ An example is McLaren Vale which had an increased crush of 2,839t in 2011 over had a decline of est. value of \$3.9million

PLANTINGS

- ⊙ Total of new plantings for 2011 is 378 Hectares.
- ⊙ Reds 302 Hectares (Shiraz and Cab Sav.)
- ⊙ Whites 73 Hectares (Pinot Gris and Muscat Gordo)
- ⊙ There were 919 Hectares removed in the 12 months to 30th April 2010

SUPPLY / COMMITTED

- ⊙ Est. supply for 2010 was 832,481t
- ⊙ Est. Supply for 2012 vintage @ 1st August 2011 is 824,784t
- ⊙ Still collating the committed intake for 2012 and beyond!
- ⊙ However the total committed for 2010 was 721,179t which is nearly 40,000t higher than what was crushed!

QUESTIONS

MORE INFORMATION:

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Thank You